

Itemized Deductions

Medical Expenses:

Doctors, Hospitals, Drugs, Special Braces, etc. \$
Medical Insurance, Inc Dental, Cancer, and Long -Term Care \$

Taxes:

State and Local Taxes paid but not on your W-2 Form. \$
Real Estate taxes paid \$ personal other \$
Personal Property taxes including Auto annual value tax paid \$

Home Mortgage:

Interest paid to banks \$
Privately financed \$

If personally financed please fill out lines below

Name Address SS#

Points paid to finance a primary residence \$
Investment interest paid \$

Donations:

Contributions paid by cash or check \$
Material Contribution value \$

All contributions over \$250.00 to one source require a written receipt to be deducted

Miscellaneous Expense not listed Elsewhere:

Union Dues \$ Safety Shoes \$
Job Education \$ Business Phone \$
Job search expense \$ Safe Deposit Boxes \$
Tax Preparation Fees \$

Dependent child care expenses:

Care provider name Address SS# Amount

Did you make any payments to a pension fund this year? Yes No
If yes circle which one IRA ROTH IRA KEOUGH
Amount deposited \$ Date Deposited \$

Did you move more than 50 miles one-way this year to get a different job?
Number of miles moved U-Haul or movers fee \$ Motel during move \$

I have all of the necessary documents and logs needed for verification purposes of the above deductions

Anything else you would like us to know?

Please Sign Below if you agree

X Print X

Sign